

Introductory sub-table (I)(a)

| | | | |
|---|-------------------------------|---|--|
| Name of the Company: MAHAAN IMPEX LIMITED | | | |
| Name of the scrip: MAHAAN IMPEX LIMITED | | | |
| Scrip Code, : 23490 | | | |
| Class of security: Equity Shares | | | |
| Quarter ended: 30th September 2012 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | 0 | | |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | 0 | | |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total | 0 | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| | 2450000 | | 0 |

For, MAHAAN IMPEX LTD.

Ushar Kumar Shah

Director

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| | | 5 | 63700 | | 26.00 | 26.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | 0.00 |
| (c) | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(I) | 5 | 63700 | 0 | 26.00 | 26.00 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | 0.00 |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 |
| c | Institutions | | | | 0.00 | 0.00 | | 0.00 |
| d | Qualified Foreign Investor | | | | 0.00 | 0.00 | | 0.00 |
| e | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| e-i | | | | | 0.00 | 0.00 | | 0.00 |
| e-ii | | | | | | | | |

For, MAHAAN IMPEX LTD. *Shah*

Director

| | | | | | | | | |
|--------|---|-----|--------|---|--------|--------|---|------|
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 5 | 63700 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| I | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions / Banks | | | | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | | | | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | | | | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (i-ii) | | | | | 0.00 | 0.00 | | |
| (i-ii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | | | | | | | |
| (b) | Individuals | 0 | 0 | 0 | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | | | | 0.00 | 0.00 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 486 | 14350 | | 5.86 | 5.86 | | |
| (c) | Qualified Foreign Investor | 14 | 166950 | 0 | 68.14 | 68.14 | | |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (d-i) | | | | | 0.00 | 0.00 | | |
| (d-ii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 500 | 181300 | 0 | 74.00 | 74.00 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 500 | 181300 | 0 | 74.00 | 74.00 | | |
| | TOTAL (A)+(B) | 505 | 245000 | 0 | 100.00 | 100.00 | | |

For, MAHAAN IMPEX LTD.
Ashok Kumar Shah
 Director

| Sr.No | Notes |
|-------|-------|
| 1 | |
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For, MAHAAN IMPEX LTD
Ceylan Kumar
 Director

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|---------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DIXIT NARESHBHAI BORISA | 11500 | 4.69 | | | | | | | | |
| 2 | DINESH KANJIBHAI THAKKAR | 12000 | 4.90 | | | | | | | | |
| 3 | SUSHMA JASMIN BAROT | 12000 | 4.90 | | | | | | | | |
| 4 | NITESH PRAKASHBHAI PAVSKA | 11500 | 4.69 | | | | | | | | |
| 5 | KIRTAN BAHADURBHAI PATEL | 16700 | 6.82 | | | | | | | | |
| TOTAL | | 63700 | 26 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For, MAHAAN IMPEX LTD
Aishwariya Awarshi
 Director

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares | | | | | | | | |
|---|-------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | PINAKIN DAHYABHAI MAKWANA | 4000 | 1.63 | | | | | |
| 2 | BRIJESH AMRISHBHAI TRIVEDI | 11950 | 4.88 | | | | | |
| 3 | ALPESH BABUBHAI DESAI | 11950 | 4.88 | | | | | |
| 4 | HITESH HIRJIBHAI PATEL | 12050 | 4.92 | | | | | |
| 5 | BIMESH ARVINDBHAI JANI | 12200 | 4.98 | | | | | |
| 6 | PUSHPAKANT CHANDULAL PANCHAL | 12000 | 4.90 | | | | | |
| 7 | DIPAKKUMAR RAJARAM JOSHI | 11300 | 4.61 | | | | | |
| 8 | MANTHAN RAJENDRABHAI MODI | 12200 | 4.98 | | | | | |
| 9 | KUNJAL RASHMIKANT SHAH | 12100 | 4.94 | | | | | |
| 10 | KUNAL SHANTIBHAI AMALSHEDA | 11950 | 4.88 | | | | | |
| 11 | NIMESH JITENDRABHAI PURANI | 12150 | 4.96 | | | | | |
| 12 | RITU RAHUL MEHTA | 12200 | 4.98 | | | | | |
| 13 | HIREN JAYNATILAL LAHERI | 12100 | 4.94 | | | | | |
| 14 | PRAKASH CHHAGANBHAI PRAJAPATI | 11300 | 4.61 | | | | | |
| 15 | ILESH MAHESHBHAI PRAJAPATI | 11500 | 4.69 | | | | | |
| TOTAL | | 170950 | 69.78 | 0 | 0 | 0 | 0 | 0 |

For, MAHAAN IMPEX LTD.
Ashok Kumar Shah
 Director

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |

For, MAHAAN IMPEX LTD.
Ashish Kumar Shah
 Director

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-----------|-------------------------|----------------------------|--|
| 1 | Nil | | Nil |
| 2 | Nil | | Nil |
| 3 | Nil | | Nil |
| 4 | Nil | | Nil |
| 5 | Nil | | Nil |
| 6 | Nil | | Nil |
| 7 | Nil | | Nil |
| 8 | Nil | | Nil |
| 9 | Nil | | Nil |
| | | | |
| | | | |
| TOTAL Nil | | 0 | NIL |

For, MAHAAN IMPEX LTD.
Chirre Kumar Shah
Director

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

For, MAHAAN IMPEX LTD. *Shah*
Aishwarya Chaudhary
Director

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

For, MAHAAN IMPEX LTD.
Ashu Kumar Shah
 Director